

Rev. 9/5/2023
Revised front page web pic and added column on dashboard

eCourt Reporters

User Guide

for Court Reporters and Videographers
TWO CRUCIAL STEPS NEEDED TO BE FOUND IN SEARCHES!

- 1) Complete your calendar to be found for assignments (Slide 5).
- 2) Increase your locations to be found in surrounding counties (Slide 9).

IMPORTANT: Add <u>no-reply@ecourtreporters.com</u> to your safe list to ensure you receive all updates on your job requests.

You've received an email approving your service provider listing. Welcome! You may begin using the application by signing in.



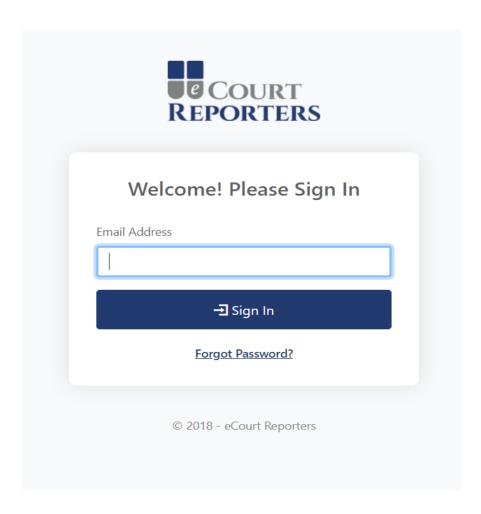
Existing User? → Sign In







Enter your email address and password on the Sign In screen.



Your dashboard! Current appointments and update information starts here.



Sample Reporter3 ▼

Dashboard for Sample Reporter3

What Would You Like To Do?

Click an item below to navigate

■ View My Appointments	You have no upcoming appointments
O View or Update My Availability	You have specified your availability through 10/3/2018
✓ View or Update the Locations I Serve	You serve 6 counties
Let View or Update My Contact Information	Last Updated 5/31/2018 10:07 AM
♣+ View or Update My Experience and References	Last Updated 5/31/2018 10:09 AM
* View or Update My Certifications and Proof	Last Updated 5/31/2018 10:09 AM
late View or Update My Services and Prices	Last Updated 5/31/2018 10:15 AM

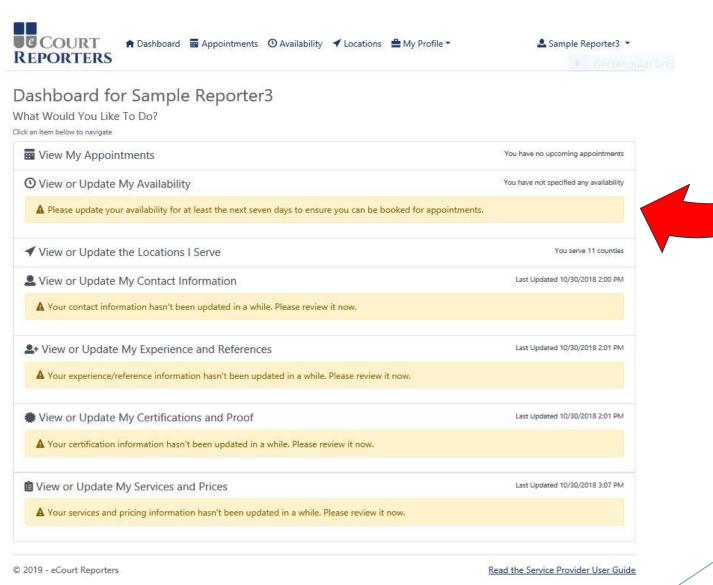
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Read the Service Provider User Guide

Crucial information needed!

Update your calendar as to current availability.

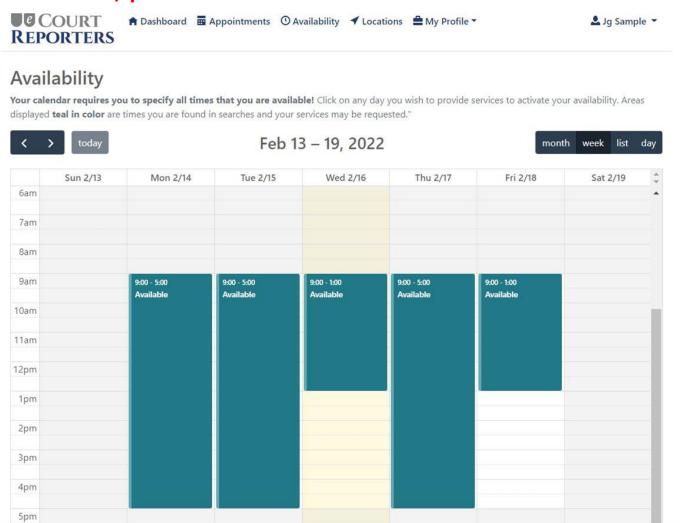
You will not be found in searches if your calendar is not active.



Mark your calendar when you <u>ARE AVAILABLE</u> (teal means available).

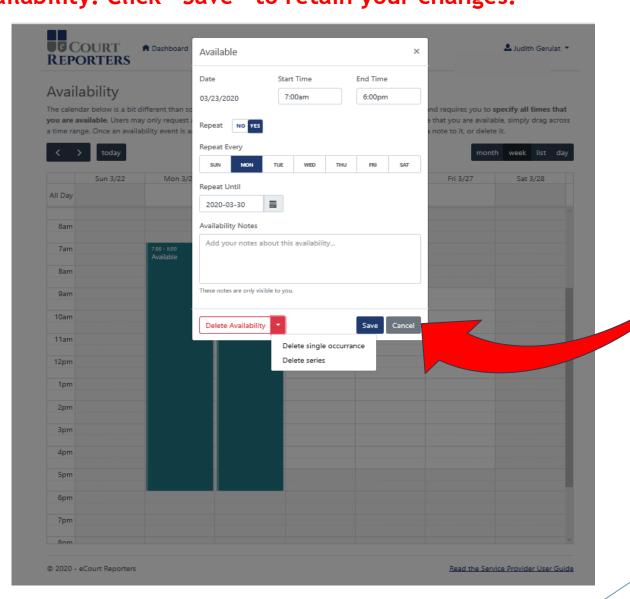
Click start time and slide down to desired available hours.

With a touch screen, press and hold desired time and slide to desired hours.

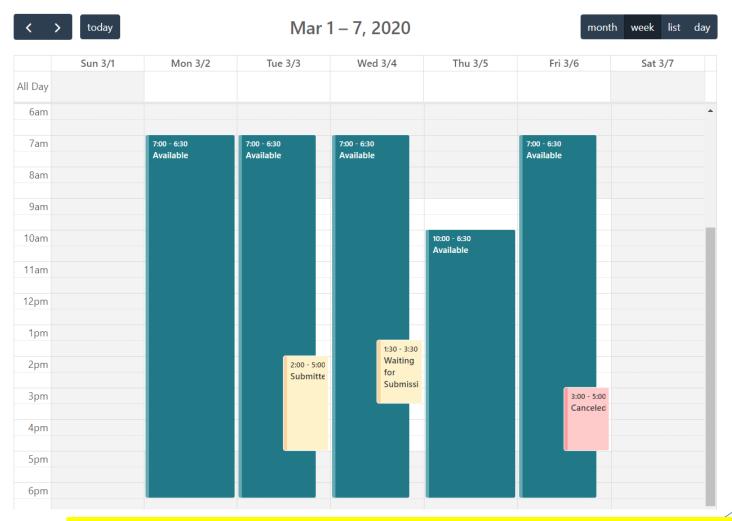


It's important to keep your availability up to date in order to be found in searches and get appointments!

To adjust your availability, click on your available block of time and a modal will pop up. Here you can adjust the start and end time, make recurring availability, or delete availability. Click "Save" to retain your changes.



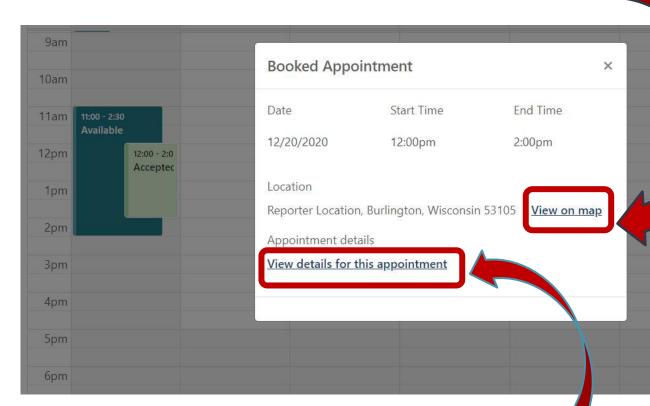
The status of your calendar will show in different colors. "Available" is shown in teal. Status of job appointments are also color coded, i.e., "Accepted," "Submitted," etc.



White on your calendar indicates not available and you will NOT be found in searches.

After a job is accepted, you can go to your calendar, click on the accepted appointment and a modal will pop up. Within the modal you can click on "View on map" to see the location of your job.



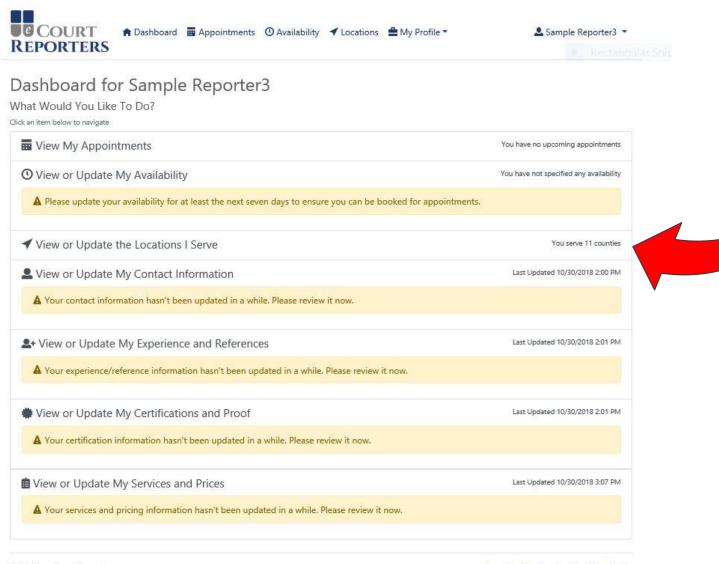


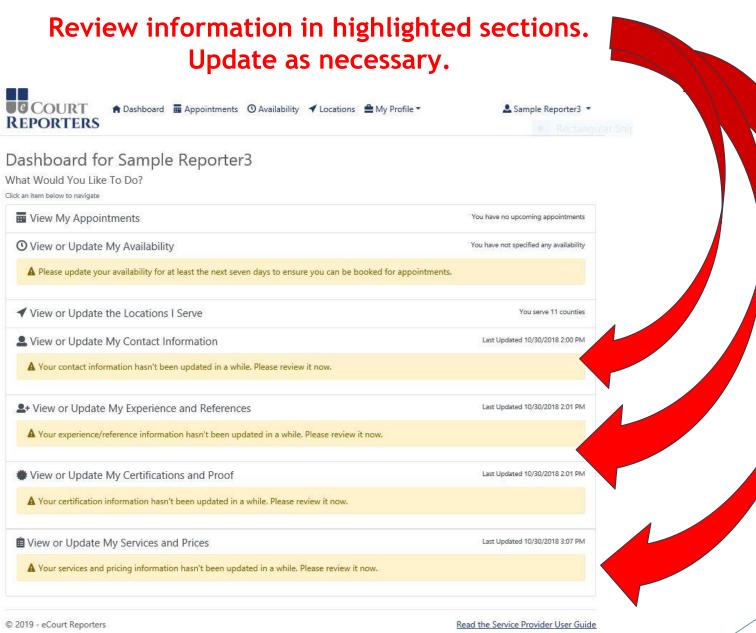
Click here to view all job details from the modal.

More crucial information needed!

Update the locations you accept assignments.

You are only found in searches in locations you are listed.





Update services and prices as necessary. Services and Prices

CAVE CHANCEC Please check the bo

Check here if you

offer remote services

to be found statewide.

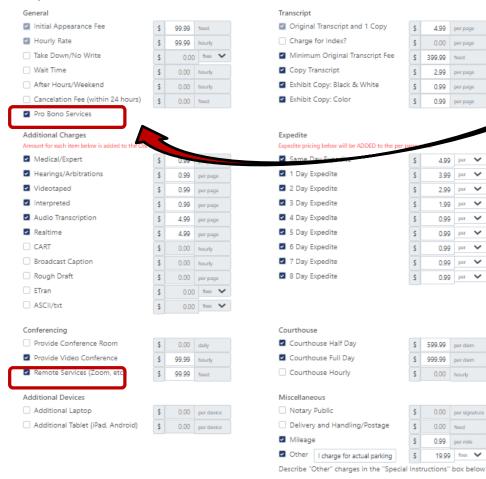
Please check the box next to each service you provide, and enter the price. Enter zero if you do not charge for the service.

Court Reporter Services

Special Instructions

ACTUAL fee.

My average cost for parking is \$19.99. The rate charged will be my



Check here if you offer pro bono services for qualified pro bono cases.

Do not list that your prices are negotiable in your "Special Instructions." Be sure to keep your rates current as they are locked in each time you are booked.

When selected for an assignment, you will receive an email.

Under "Job Actions," click thumbs up to accept appointment or thumbs down to decline appointment. (Note: Declining jobs may affect your 5-star rating!)

Find details of assignment by clicking the icon (o) under "Job Actions."

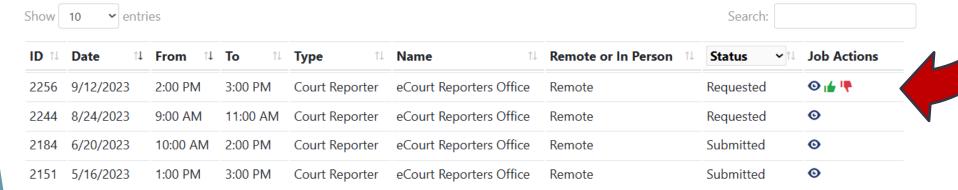
Note: "Remote or In Person" for appearance.

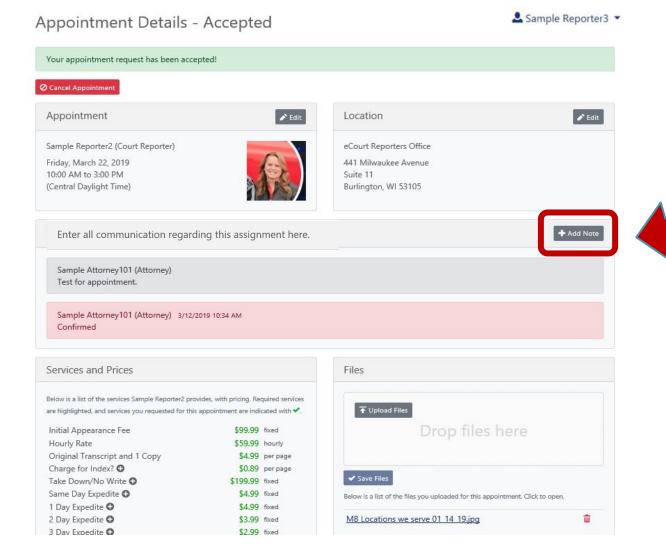






Appointments





Communicate all information regarding assignment at "+Add Note." You can also access or add a Zoom link (etc.) in the "+Add Note" field.

Note: All communication must be done within the portal.

Calendar Integration

You can integrate your personal calendar with your eCourt Reporters' custom calendar.

Sign into your <u>Dashboard</u>, then to: My Profile>Manage Calendar Feeds. 🚨 Jg Sample 🔻 **REPORTERS** Update Contact Information 2+ Update Experience and References **External Calendar Feeds** # Update Certifications and Proof Add external calendars here to display in your eCourt Reporters' availability calendar. Information duling but can serve as a guide when planning your availability. ■ Manage Calendar Feeds + Add a New External Calendar Feed Search: ↑ Feed URL ↑ Actions Name No data available in table **Click here for** Showing 0 to 0 of 0 entries instructions on how eCourt Reporters' Calendar Feed to integrate your Get a link to your eCourt Reporters' availabilities and appointments. This link is not shared anywhere. Only you and the people you share the link with will be personal calendar. able to view your events. If you wish to revoke access to your calendar feed, you can regenerate your calendar sharing code. To import your eCourt Reporters' availability and appointments into another calendar application, click the button below to generate a calendar sharing code. Generate Calendar Sharing Code Help with Calendar Feeds Click here

Calendar Feed Help

Below is a list of instructions on how to import and export events in a format compatible with eCourt Reporters for major calendar applications. Sections titled "import" will show you how to get the events from an outside application into eCourt Reporters. Sections titled "export" will show you how to get your eCourt Reporters' calendar into the outside application.

Google Calendar

Export eCourt Reporters' Calendar into Google Calendar

- 1. Copy your calendar sharing link from the eCourt Reporters' Calendar Management page.
- 2. On the Google Calendar page, select the plus icon next to "Other calendars" on the left side of the screen.
- 3. In the dropdown, select "From URL."
- 4. Paste the URL that you copied from eCourt Reporters in the text field, then select "Add calendar."

Import Google Calendar into eCourt Reporters' Calendar

- 1. On the Google Calendar page, click the gear icon at the top of the screen, then select "Settings."
- 2. Select the calendar you want to import on the left side of the screen under "Settings for my calendars."
- 3. Click "Integrate calendar."
- 4. Look for a section labeled either "Public address in iCal format" or "Secret address in iCal format" and copy the URL in this section.
- 5. Go to the eCourt Reporters' Calendar Management page and add a new external calendar feed using the URL your copied as the Feed URL.

Outlook Calendar

You will have to perform these actions from the Outlook web app as they are not available on the desktop client.

Export eCourt Reporters' Calendar into Outlook Calendar

- 1. Copy your calendar sharing link from the eCourt Reporters' Calendar Management page.
- 2. Sign in to Outlook.com.
- 3. At the bottom of the page, select the calendar icon.
- 4. In the navigation pane, select "Add calendar."
- Select "Subscribe from web."
- 6. Paste the URL that you copied from eCourt Reporters in the text field, then select "import."

Calendar Feed Help (continued)

Import Outlook calendar into eCourt Reporters' Calendar

- 1. On the outlook page, select the gear icon at the top of the page.
- 2. In the "Search Outlook settings" box, search for "Publish a calendar."
- 3. Using the dropdowns, select a calendar to share and choose what information will be shared.
- 4. Select "Publish," then select the link labeled "ICS" and then Copy link.
- 5. Go to the eCourt Reporters' Calendar Management page and add a new external calendar feed using the URL your copied as the Feed URL.

iCloud Calendar

Export eCourt Reporters' Calendar into iCloud Calendar

- 1. Copy your calendar sharing link from the eCourt Reporters' Calendar Management page.
- 2. Open the Calendar app on your Mac.
- 3. Select File > New Calendar Subscription.
- 4. Paste the URL that you copied from eCourt Reporters in the text field, then select "Subscribe."

Import iCloud calendar into eCourt Reporters' Calendar

- 1. Sign in to iCloud in a web browser.
- 2. Select Calendar.
- 3. Select the Calendar sharing icon to the right of the calendar name in the sidebar, then select Public Calendar.
- 4. Select the "Copy Link" option.
- 5. Go to the eCourt Reporters' Calendar Management page and add a new external calendar feed using the URL your copied as the Feed URL.

Add eCourt Reporters' Progressive Web App to your smart phone for easy access to your account.

Click here to learn how to add the progressive web app to your iPhone: <u>Progressive Web App for iPhone</u>.

Click here to learn how to add the progressive web app to your Android phone: <u>Progressive Web App for Android</u>

No need to go to the App Store or to Google play. It's direct access to your profile on the website. No need to check for updates, we do that for you!

Best Practices:

- 1. Update your calendar regularly (teal means available).
- 2. Promote your services to attorneys/paralegals by having them search for you by your full name (exactly as spelled on your profile listing including any hyphens, apostrophes, etc.) This is a unique feature to ensure bookings!
- 3. Transparency is key! Always communicate with attorney/scheduler in the "+Add Note" section.
- 4. Review and update rates and certifications as needed.
- 5. Be sure to select "Remote Services (Zoom, etc.)" if you offer this service to be found statewide.
- 6. Do not list that your prices are negotiable in your "Special Instructions." Be sure to keep your rates current as they are locked in each time you are booked.
- 7. Add "no-reply@ecourtreporters.com" to your safe list to ensure you receive all updates on job requests.



www.ecourtreporters.com

Please see <u>eCourt Reporters' resources</u> tab on our website for additional information or feel free to contact us:

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